LEGACY GIVING

Supporting the future of veterinary medicine through planned gifts that help animals, veterinary professionals, and communities thrive for generations to come

LEAVE A LEGACY OF COMPASSION, CARE, AND COMMUNITY

Your legacy can make a lasting difference for animals and the people who care for them.

GIVE THE GIFT OF IMPACT

Planned gifts through a bequest or retirement asset(s) can provide lasting support for the profession through the AVMF, while also offering potential tax advantages.

Your legacy can help strengthen the veterinary profession by supporting future veterinary professionals, disaster response, and access to veterinary services for generations to come.

Thoughtful charitable planning allows you to support the causes you value most.

WAYS TO CREATE YOUR LEGACY

IRA CHARITABLE ROLLOVER

Make a tax-free transfer from your IRA required minimum distribution.

BENEFICIARY DESIGNATION

Name AVMF as a beneficiary of your assets.

BEQUESTS & ESTATE GIFTS

Name AVMF as a beneficiary of your will or trust.

GIFTS OF STOCK

Donate appreciated stock and avoid capital gains taxes.

avmf.org/Legacy | 847-285-6690 | info@avmf.org | 1931 N. Meacham Rd., Suite 100 | Schaumburg, IL 60173

"This is something we could do to help veterinary medicine going forward and leave a legacy to the AVMF and other veterinary organizations that we are also including in our trust. It was just the right thing to do. Veterinary medicine, AVMA, and AVMF have given us a wonderful life and the opportunity to meet people we would have never met before."

Dr. Mike & Kimberly Topper

HELP CREATE A LASTING IMPACT

Planned gifts help ensure AVMF can continue advancing animal health and support the veterinary profession for generations to come.

Your generosity can create meaningful impact while helping you achieve your personal, financial, and philanthropic goals.

IMPORTANT BENEFITS

Potential benefits may include:

+ Reduced taxable income
+ Up to $111,000 in Qualified Charitable Distributions towards your IRA Required Minimum Distribution if you are 73 or older (for 2026)
+ Estate and capital gains tax advantages
+ Lasting impact for animals and the veterinary profession

	GIFT TYPE	BENEFICIARY	ADVANTAGES	TAX BENEFITS
GIFTS AVMF CAN USE NOW	**Outright — Cash, Appreciated Securities, or Tangible Personal Property**	AVMF	• Makes an impact right away • See the benefits of your giving	• Current-year charitable income tax deduction
	IRA Charitable Rollover	AVMF	• Makes an impact right away	• Donation is tax-free up to $111,000 (for 2026)
	Stock	AVMF	• Makes an impact right away	• May reduce capital gains taxes
GIFTS PROVIDING INCOME TO YOU	**Charitable Gift Annuity**	• One or two annuity beneficiaries • Remainder to AVMF	• Makes an impact right away • Fixed lifetime payments to you or someone you choose	• See the benefits of your giving
	Charitable Remainder Trust	• One or more beneficiaries • Remainder to AVMF	• Fixed lifetime payments to you or someone you choose	• Current income tax charitable deduction • May reduce estate tax liability • Potential capital gain tax savings
GIFTS TAKING EFFECT AFTER YOUR LIFETIME	**Charitable Bequest**	AVMF	• Simple to implement	• May reduce estate tax liability
	Beneficiary Designation	AVMF	• Simple to implement	• May reduce estate tax liability
	Life Insurance	AVMF	• May allow for a larger gift to AVMF	• Potential income tax deduction and estate tax reduction

READY TO MAKE A DIFFERENCE?

If you have questions, need support, or want to learn more about how AVMF supports the profession, please reach out.

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